

The following Asthma Review Checklist is one of a series of resources aimed specifically for primary care nurses caring for people with respiratory disease that the PCRS-UK provides. It offers a simple, structured list against which nurses can check and review patients' progress during practice clinics.

Our range of resources for nurses includes documents, which can be adapted locally to provide practice-specific respiratory protocols, patient group directions' and clinic checklists. In addition, we offer advice and supporting documentation to nurses wishing to develop and improve their skills through our Skills Document, support from our nurse committee and assistance with developing and implementing local nurse groups.

## Resources available for download by members include:

#### **Nurse Protocols**

- · Spirometry in primary care
- Managing exacerbations of COPD in primary care
- Assessment and review of patients with COPD in primary care
- Management of acute asthma in primary care
- Telephone consultations for routine asthma review
- · Asthma Review.

### Patient Group Directions (PGDs)

 The supply/administration of salbutamol for reversibility testing in primary care by a designated healthcare professional

- The administration of salbutamol in acute asthma in primary care
- The administration of an emergency initial dose (STAT) of oral prednisolone to adults and children of 2 years of age and older presenting with an acute episode of uncontrolled asthma.

#### Clinic Checklists

- Primary Care Respiratory Society UK Asthma Checklist
- Primary Care Respiratory Society UK COPD Checklist.

Resources for Local Nurse Groups.

A range of other resources have been created by the PCRS-UK, to help healthcare professionals deliver high quality respiratory services. They include: summary guidance information, our ever popular Opinion Sheets and a range of resources aimed at professional development such as slide kits and online case studies to assist with professional development.



## Helpful Notes for Nurses in Preparation for Asthma Clinic Appointments

This checklist has been designed to be used in conjunction with other materials produced by the PCRS-UK which are available from the resources section of our website (see resources section below) or by request to info@pcrs-uk.org.

It is helpful for patients to be provided with information regarding the process involved during a forthcoming clinic consultation or review. It is useful to suggest to patients that they make a list of questions they would like to ask when attending.

For the initial assessment, during which you may be performing spirometry you should ensure you provide appropriate and relevant information about the investigation and instructions regarding the use of medication before attending. Ensure the patient is informed to bring any medication including inhalers that may have been prescribed for them.

For guidance on skills levels and what you can be expected to undertake in your consultation please refer to the skills document available on the PCRS-UK website. The health professional providing the care should have received appropriate training in asthma management.

These notes can be used as a checklist to ensure you have covered all aspects of care in your consultations.

## **Initial Assessment** ☐ The history should explore possible causes, including rhinitis, and in adults occupational causes. History should be supported by demonstration of airflow obstruction varving over short periods of time. □ Record the basis on which the diagnosis of asthma is suspected -HIGH PROBABILITY (diagnosis of asthma is likely), INTERMEDIATE PROBABILITY (diagnosis uncertain) or LOW PROBABILITY (other diagnosis ■ Assessment of symptomatic asthma control should ideally utilise validated questionnaires - see PCRS-UK asthma review opinion sheet Before adding or changing treatment, practitioners should check that patients are taking their medication, check inhaler technique and, where possible, reduce trigger factors (suspected occupational causes should prompt specialist referral). ☐ Select appropriate device with your patient and ensure ability to use Ask about smoking status and desire to quit where appropriate. Offer smoking cessation advice and support. ■ Weight management advice should be given to those with a body mass index (BMI) >25 Patients with asthma should be offered written personalised action plans which include recognition and management of deteriorating

symptoms in addition to ongoing

education.

## **Every Consultation** There should be a structured review at least annually ■ Assessment of symptomatic asthma control should ideally utilise validated questionnaires Monitor and record lung function by spirometry or Peak Flow. A reduction, or variation, in recorded values may indicate current bronchoconstriction or a decline in lung function and should prompt detailed assessment All exacerbations, oral corticosteroid use and time off work/school should be recorded since last assessment Check inhaler technique Check concordance with therapy by reviewing prescription refill frequency Count the number of bronchodilator prescriptions (possible sign of poor control) Review personalised asthma action plan (and amend as appropriate) Except in cases of poor asthma control, consider telephone review for people unable to take time off work or school to attend for the

## Spirometry for diagnosis of asthma Peak expiratory flow measurement Consider referral □ A multi-disciplinary difficult asthma service, where available, for patients with difficult asthma (defined as persistent symptoms and/or frequent exacerbations despite treatment at Step 4 or 5 of the guidelines Children treated with 800mcg beclometasone or equivalent daily should be under the care of a specialist paediatrician for the duration of treatment. Specific written advice about steroid replacement in the event of severe intercurrent illness should be part of the management plan. A respiratory physician with an interest in occupational asthma in all suspected cases

Measurements

#### Resources

Offer smoking cessation services to

The following resources are available from the PCRS-UK website or via email request info@pcrs-uk.org

- PCRS-UK Online Quick Guide for the diagnosis and management of asthma
- PCRS-UK Opinion Sheets (Asthma Action Plans, Asthma Review, Inhaler Devices, Review)
- 3. PCRS-UK nurse tools and resources
- BTS/SIGN. British Guideline on the Management of Asthma. Thorax 63 2008; (Supplement 4): iv1-iv121. Updated June 2009

Author: Erica Haines Editor: Dr Mark Levy Date of Preparation: May 2009

The Primary Care Respiratory Society UK is a registered charity (Charity No: 1098117) and a company in the UK and limited by guarantee (Company No: 4298947) VAT Registration Number: 866 1543 09
Registered offices: 2 Wellington Place, Leeds, LS1 4AP

Address for correspondence: PCRS-UK, Smithy House, Waterbeck, Lockerbie, DG11 3EY
Telephone: +44 (0)121 629 7741 Facsimile: +44 (0)1361 331811
Email: info@pcrs-uk.org Website: http://www.pcrs-uk.org

smokers

See PCRS-UK Quick Guide for

asthma treatment advice in line

with BTS/SIGN guidance

appointment

# Want to keep up-to-speed with all the latest developments in respiratory primary care?



This asthma checklist is just a small part of what the PCRS-UK can do for you, your colleagues and your practice team. Join the PCRS-UK today and you can join the people already making a difference in respiratory primary care.

Whether you're a primary care nurse searching for tried and tested protocols, a GP looking for guidance on COPD diagnosis and management, or a respiratory specialist interested in the latest research, it makes sense to become a member of the Primary Care Respiratory Society UK.

As a member, you'll have unlimited access to a wealth of specialist respiratory care information, expertise and resources and practical everyday tools.

## Join the PCRS-UK today and get all these benefits

- Make life easier. Become a member of the PCRS-UK and discover a wealth of credible respiratory care information all in one place
- **Keep pace with developments.** From COPD guideline changes to managing asthma, there's a best practice resource waiting for you
- Get help with professional development. Save time. It's ready to download and you can even share it with your practice staff
- Benefit from expert advice. From managing allergic rhinitis to using spirometry, you'll find even more easy-to-follow Opinion Sheets online
  - Read regular e-alerts. Get the latest respiratory information, news and updates, direct to your inbox.

## Choose your membership options

## Practice Membership

Join the PCRS-UK
Practice Membership scheme
today. No matter how big your team, one
subscription fee means everyone in your
practice can access the latest resources,
written by experts who understand both
primary and respiratory care.

## Premium Membership

Designed for those with a specific interest in respiratory disease. Offers all the benefits of regular membership PLUS discounts at events, access to the respiratory leader programme and a free hard copy of quarterly PCRJ.

## E-connect Membership

If you don't work in a practice, or just want to join as an individual, E-connect membership offers all the benefits of practice membership as an affordable alternative.

Join today and get the support of the UK's leading respiratory primary care experts

Visit www.pcrs-uk.org/join or call 0121 767 1928

Date of preparation: 29/06/2011

The Primary Care Respiratory Society, formerly known as the General Practice Airways Group, is a registered charity (Charity No: 1098117) and a company limited by guarantee registered in England (Company No: 4298947) VAT Registration Number: 866 1543 09

Registered offices: 2 Wellington Place, Leeds, LS1 4AP

Address for correspondence: PCRS-UK, Smithy House, Waterbeck, Lockerbie, DG11 3EY

Telephone: +44 (0)121 767 1928 Facsimile: +44 (0) 121 336 1914 Email: info@pcrs-uk.org Website: http://www.pcrs-uk.org

The Primary Care Respiratory Society UK is grateful to its corporate supporters including Allen & Hanburys (the respiratory division of GlaxoSmithKline), Almirall Ltd, AstraZeneca UK Ltd, Boehringer Ingelheim Ltd / Pfizer Ltd, Chiesi Ltd, Napp Pharmaceuticals, Novartis UK and Orion Pharma (UK) Ltd, TEVA UK Ltd for their financial support which supports the core activities of the Charity and allows the PCRS-UK to make its services either freely available or at greatly reduced rates to its members.

14450 PCRS Check List.indd 2 19/01/2012 17:20